

Code TCD
Company name Transport and Industry Development Investment Joint Stock Company
Date 09/18/2020
Subject Board resolution on the adjustment of convertible bond issuance

Content:

Transport and Industry Development Investment Joint Stock Company (stock code: TCD) announces the Board resolution dated September 17, 2020 as follows:

1. The Board of Directors approved to adjust the list of investors which was adopted by the Board resolution dated July 24, 2020:

The list of investors before adjustment:

No.	Investor	Number of estimated distributed bonds	Ratio
1	Bamboo Capital Joint Stock Company	132,500	53%
2	Helios Service and Investment Joint Stock Company	117,500	47%
		250,000	100%

The list of investors after adjustment:

No.	Investor	Number of estimated distributed bonds	Ratio
1	Helios Service and Investment Joint Stock Company	250,000	100%
		250,000	100%

2. The Board of Directors approved to adjust the plan for using the proceeds from issuance which was adopted by the Board resolution dated July 24, 2020 due to payables on July 24, 2020:

Before adjustment:

No.	Purpose	Amount (million dongs)	Time of disbursement
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1	Real estate projects	100,000	
a	Van Dat Hotel and Villa Project	100,000	Quarter 4/2020 – Quarter 1,2/2021
2	To raise funds for construction projects	150,000	
a	Malibu Hoi An Project	50,000	Quarter 4/2020 - Quarter 1/2021
b	King Crown Thao Dien Project	30,000	Quarter 4/2020 - Quarter 1/2021
c	Solar Rooftop	70,000	Quarter 3 + 4/2020
Total		250,000	

After adjustment:

No.	Purpose	Amount (<i>million dongs</i>)	Time of disbursement
1	Real estate projects	100,000	
a	Van Dat Hotel and Villa Project (also called “Capri Phan Thiet Project”)	100,000	Quarter 4/2020 – Quarter 1,2/2021
2	To raise funds for construction projects	150,000	
a	Malibu Hoi An Project	50,000	Quarter 4/2020 – Quarter 1/2021
b	King Crown Thao Dien Project	22,000	Quarter 4/2020 – Quarter 1/2021
c	Solar Rooftop	78,000	Quarter 4/2020
Total		250,000	

3. The Board of Directors approved the conversion period of bonds:

- Conversion period: 03 months/time.

